

Postal information

Trading Department  
Bucharest Stock Exchange  
34 – 36 Carol I Boulevard 020922  
Bucharest, sector 2  
ROMANIAHead Office Vienna  
Commercial Court of Vienna  
Commercial Register No.: 33209 m  
BIC: GIBAAWGXDate: 13.05.2024  
Page: 1/1  
Data classification: public**Ordinary termination of Erste Group Bank AG products**

To whom it may concern,

Based on

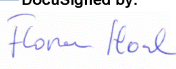
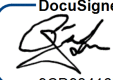
- i. the Rulebook of the Bucharest Stock Exchange, Book I – The Regulated Spot Market, Title II – Issuers and Financial Instruments, Chapter VI – Supplying Information, Section 4, Article 109<sup>1</sup> and
- ii. the Final Terms in relation to the Base Prospectus, Terms and Conditions of the Warrants listed below, Part A - Product specific conditions, Section 10 – Ordinary Termination by the issuer

Erste Group Bank AG announces the ordinary termination of the products listed in the table below. The maturity date is set to August 20<sup>th</sup> 2024. Last trading day at BSE will be August 14<sup>th</sup> 2024.

Symbol	ISIN	Issue Date	Maturity Date (NEW)	Last Trading Day (NEW)	Open interest
EBSNPTL6	AT0000A1J3L5	18.01.2016	20.08.2024	14.08.2024	-773
EBSNPTL8	AT0000A209Q5	09.08.2018	20.08.2024	14.08.2024	-8
EBSNPTL9	AT0000A209R3	09.08.2018	20.08.2024	14.08.2024	-100

The products were issued under the Erste Group Bank AG Securities Note Warrants Programme (the "Prospectus") approved by the Austrian Financial Authority ("Finanzmarktaufsicht" or "FMA").

Yours faithfully

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